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August 22, 2014

VIA ECF AND FEDERAL EXPRESS

Hon. Katharine S. Hayden, U.S.D.J. United States District Court, District of New Jersey Martin Luther King, Jr. Federal Building & Courthouse 50 Walnut Street Newark, New Jersey 07101

Re: The Prudential Insurance Company of America v. Credit Suisse

Securities (USA), LLC, et al.

Case Number 2:12-CV-07242 (KSH) (CLW)

Dear Judge Hayden:

Along with the law firm of Cravath, Swaine & Moore, LLP, we represent Defendants Credit Suisse Securities (USA) LLC, Credit Suisse First Boston Mortgage Securities Corp., Asset Backed Securities Corporation and DLJ Mortgage Capital, Inc. in the above-referenced action.

We are pleased to advise the Court that a settlement has been reached between the parties in the above-captioned matter. Accordingly, we will be electronically filing the enclosed Stipulation of Voluntary Dismissal With Prejudice today, which the parties respectfully request Your Honor so order.

Should Your Honor have any questions or comments, please do not hesitate to contact the undersigned.

Respectfully submitted,

DUGHI, HEWIT & DOMALEWSKI

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Enclosure

cc: All counsel (via ECF)